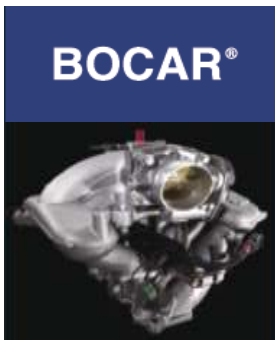


GRUPO BOCAR

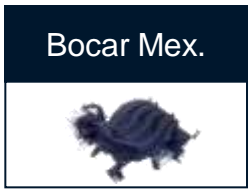




Automotive Integrated Systems

22%

CNC Machining, Assembly, Prototypes, Design and Testing.



Plastic Automotive Systems

21%

Injection Moulding, Painting, Assembly and Welding.



Aluminum Automotive Systems

57%

High Pressure Die Casting, Semi Permanent Mould, CNC Machining, Assembly and Testing.



**302 mdd
Volume 2008**

PURCHASING VOLUME BY COMMODITIES

	ALUMINUM 26%	RESINS 6%	DIRECTS 50%	INDIRECTS 4%	MACHINERY 9%	SERVICES 4%	TOTAL
EUROP	\$0	\$4	\$65	\$7	\$25	\$0	\$101
USA	\$79	\$1	\$39	\$1	\$2	\$0	\$121
MEXICO	\$1	\$15	\$28	\$2	\$1	\$12	\$59
OTHERS	\$0	\$0	\$21	\$0	\$0	\$0	\$21
mdd	\$80	\$20	\$153	\$10	\$28	\$12	\$302

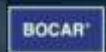
**302 mdd
Volume 2008**

PURCHASING VOLUME BY COMMODITIES

DETAILS

Aluminum	Resins	Directs	Indirect	Machinery	Services
Ingot 413	PP	Throttle body	Coolant, oil	Bühler	Transportation
Ingot 380	Nylon	Injectors	Lubricants	Chiron	Maintenance
Ingot 332	PC / ABS	Stamping	Spare parts	Heller	Systems
			Cutting Tools	Krauss Maffei	

Purchasing by Market (302 mdd volume 2008)



USA Market \$121
mdd 40 %

México Market \$59
mdd 20%

Europ Market \$101
mdd 34 %

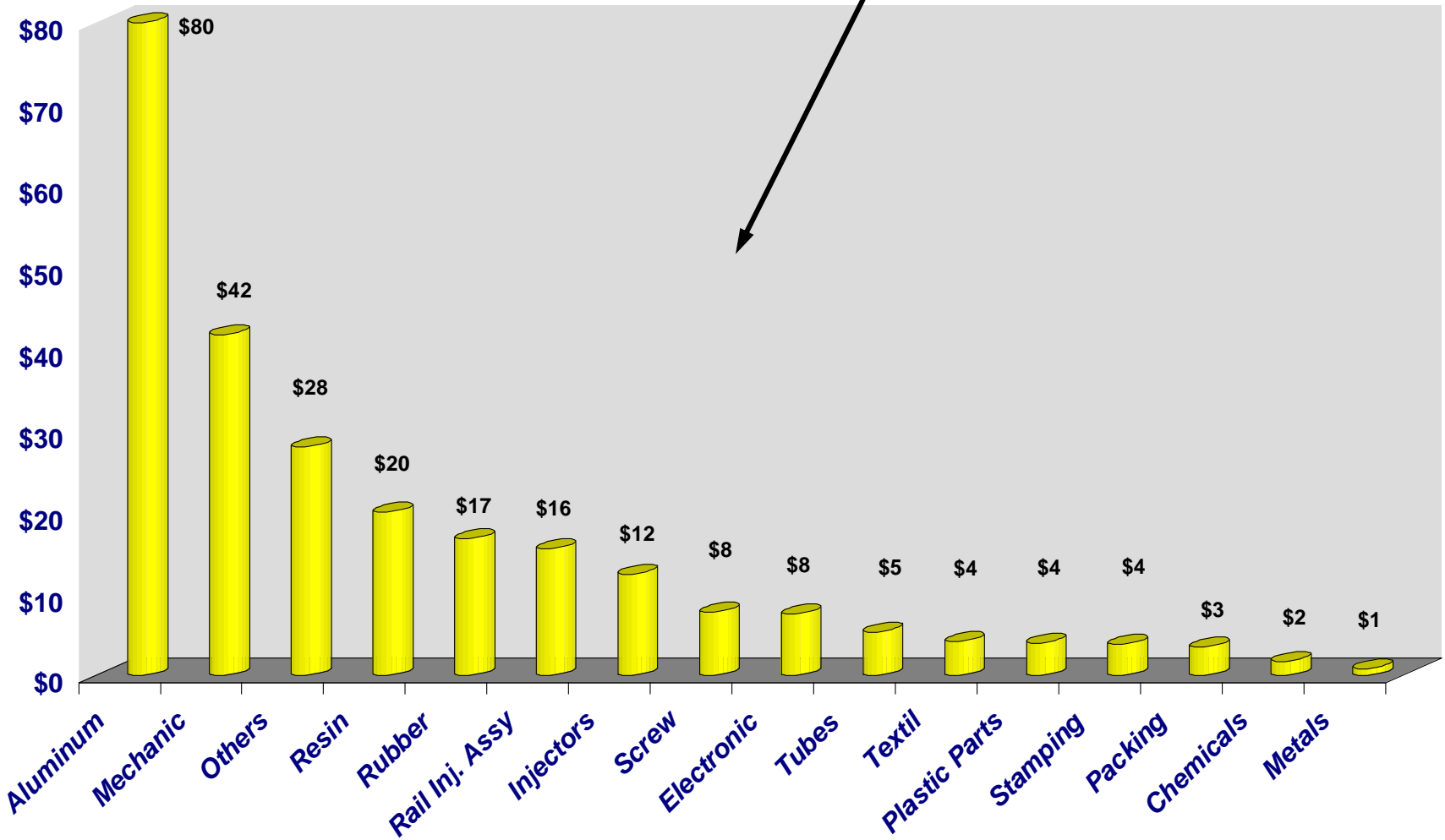
Other Market \$21
mdd 7 %

	USA	EUR	MEX	OTHERS
ALUMINUM	99%		1%	
RESIN	5%	20%	75%	
DIRECT	25%	43%	18%	21%
INDIRECT	25%	65%	10%	
MACHINERY	7%	90%	3%	
SERVICES			100%	

Purchasing by Division (Direct Material)

**302 mdd
Total Volume
2008**

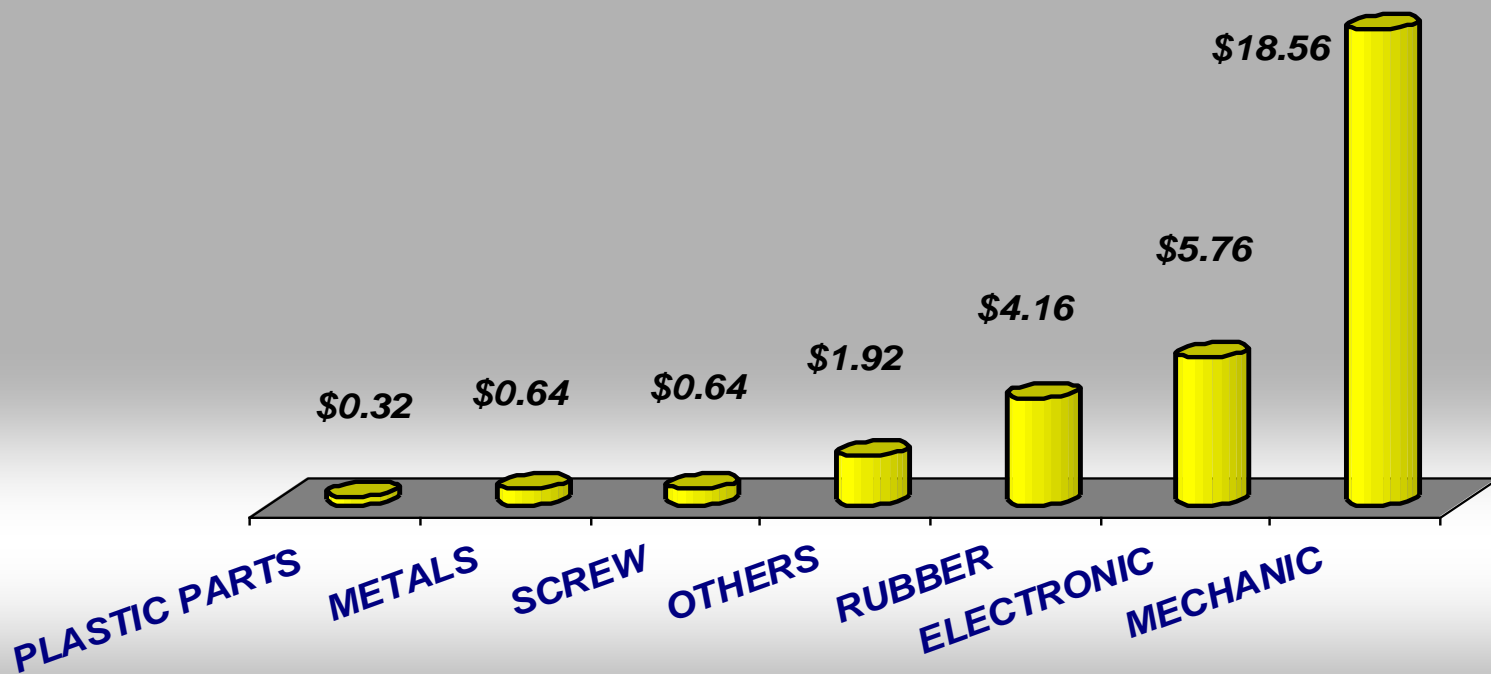
**153 mdd Volume 2008
(distribution Direct Material)**



Sourcing in emerging markets

Actual European Market
\$101 mdd

Sourcing in emerging markets
\$ 32 mdd



→ Increase of emerging market to 32 mdd

32% of actual purchasing in European market

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Thank you!